



Elected Officer Annual Conflict of Interest Disclosure
(Effective May 1, 2024)

Park City Municipal Corporation elected officers must submit a written disclosure statement to the City Recorder no sooner than January 1 and no later than January 31 of each year in office. This written disclosure, required by Utah Code section 10-3-1313, must be posted on the city's website while the officer is in office. If an elected officer fails to timely submit the written disclosure or to complete all the requirements below, the City Recorder will notify the officer. Failure to provide the disclosure or amend the disclosure within 7 days of receiving notice is a class B misdemeanor, and it must be reported to the attorney general and requires the imposition of a civil fine of \$100 against the officer.

Name: _____

Current Employer(s)

Name: _____

Address: _____

Job Title: _____

Duties: _____

Previous Employer(s) from Preceding Year:

Name: _____

Address: _____

Job Title: _____

Duties: _____

Name: _____

Address: _____

Job Title: _____

Duties: _____

Name: _____

Address: _____

Job Title: _____

Duties: _____

If self-employed (as owner or officer) this year or last year:

Name of Entity: _____

Type of Business: _____

Your Position/Title: _____

Name of Entity: _____

Type of Business: _____

Your Position/Title: _____

Individuals or entities from which you have received \$5,000 or more in income from during the preceding year (Not applicable for officers who provide goods and services to multiple customers as part of a profession):

Name: _____

Type of Service Rendered: _____

Name: _____

Type of Service Rendered: _____

Name: _____

Type of Service Rendered: _____

List Stocks or Bonds Valued at \$5,000 or More (Not applicable if funds are managed by a third party, e.g. managed investment accounts and mutual funds):

Entity Name and Type of Business: _____

Entity Name and Type of Business: _____

Entity Name and Type of Business: _____

Entities Not Listed Above, in which the Officer currently serves, or served in the preceding year, in a paid leadership capacity or in a paid or unpaid position on a board of directors:

Name of Entity: _____

Name of Entity: _____

Type of Business: _____

Type of Business: _____

Position/Title: _____

Position/Title: _____

Name of Entity: _____

Name of Entity: _____

Type of Business: _____

Type of Business: _____

Position/Title: _____

Position/Title: _____

Adults Residing in Officer's Household:

Spouse's Name: _____

Current Employer(s)

Name: _____

Address: _____

Job Title: _____

Duties: _____

Previous Employer(s) from Preceding Year:

Name: _____

Address: _____

Job Title: _____

Duties: _____

Other Adults Unrelated by Blood or Marriage Living in Household:

Name: _____

Current Employer(s)

Name: _____

Address: _____

Job Title: _____

Duties: _____

Previous Employer(s) from Preceding Year:

Name: _____

Address: _____

Job Title: _____

Duties: _____

Name: _____

Current Employer(s)

Name: _____

Address: _____

Job Title: _____

Duties: _____

Previous Employer(s) from Preceding Year:

Name: _____

Address: _____

Job Title: _____

Duties: _____

Optional - Any Real Property Owned, or having a financial interest in, by the officer that may constitute a conflict of interest:

Address: _____ Description/Type of Interest: _____

Address: _____ Description/Type of Interest: _____

Address: _____ Description/Type of Interest: _____

Optional – Describe any other matter of interest that the Officer believes may constitute a conflict of interest:

I declare under criminal penalty under the law of Utah that the foregoing is true and accurate to the best of my knowledge. An Officer who intentionally or knowingly violates a provision of this law is guilty of a Class B Misdemeanor, and a civil penalty of \$100 shall be imposed.

I understand this statement is a public document and the information is required to be provided to the City Recorder and posted on the city’s website for as long as I am in office.

Officer’s Signature: *Bill*

Date of Signature: 01/31/2025

Account Number: G872459289 Financial Professional: CAIONE ARTHUR G - HC2

Cost of Current Holdings	Unrealized Gain/Loss	Closing Market Value	Today's Change in Value	Today's Account Value
\$354,412.80	\$262,119.46	\$616,532.26	-\$1,305.85 (-0.21%)	\$615,226.41

Holdings Report

Quantity	Security	Account Type	Closing Price	Current Price	Change Since Close	Current Value	Change Since Close	Unrealized Gain/Loss	Gain/Loss %
Cash & Cash Equivalents (Total Value \$2,825.88)									
2,750.88	ABDXX ADVANTAGE BANK DEPOSIT FDIC INSURED AT VARIOUS BKS	Cash	1.0000	1.0000		\$2,750.88			N/A
75	USD U.S. Dollars	Cash	1.0000	1.0000		\$75.00			N/A
Equities (Total Value \$604,432.65)									
150	ABT ABBOTT LABS	Cash	128.8100	127.9300	-0.8800 (-0.68%)	\$19,189.50	-\$132.00	\$3,165.98	+19.76%
120	AAPL APPLE INC	Cash	237.5900	236.0000	-1.5900 (-0.67%)	\$28,320.00	-\$190.80	\$24,978.60	+747.55%
100	TEAM ATLISSIAN CORPORATION CL A	Cash	266.9500	306.7800	+39.8300 (14.92%)	\$30,678.00	+\$3,983.00	\$13,337.86	+76.92%
250	XYZ BLOCK INC CL A	Cash	92.9500	90.8200	-2.1300 (-2.29%)	\$22,705.00	-\$532.50	\$3,425.70	+17.77%
200	NET CLOUDFLARE INC CL A COM	Cash	137.2600	138.4000	+1.1400 (0.83%)	\$27,680.00	+\$228.00	\$9,973.00	+56.32%
200	CCI CROWN CASTLE INC REIT	Cash	89.0300	89.2800	+0.2500 (0.28%)	\$17,856.00	+\$50.00	\$-1,329.00	-6.93%
300	CVS CVS HEALTH CORP	Cash	56.8200	56.4800	-0.3400 (-0.60%)	\$16,944.00	-\$102.00	\$-1,908.65	-10.12%
150	DIS DISNEY WALT CO	Cash	113.4300	113.0600	-0.3700 (-0.33%)	\$16,959.00	-\$55.50	\$3,835.72	+29.23%
200	EXE EXPAND ENERGY CORPORATION	Cash	102.7200	101.6000	-1.1200 (-1.09%)	\$20,320.00	-\$224.00	\$3,610.16	+21.60%
1,600	F FORD MTR CO	Cash	10.1600	10.0800	-0.0800 (-0.79%)	\$16,128.00	-\$128.00	\$-9,618.40	-37.36%
250	LRCX LAM RESEARCH CORP COM NEW	Cash	80.7300	81.0500	+0.3200 (0.40%)	\$20,262.50	+\$80.00	\$16,939.62	+509.79%
500	LVS LAS VEGAS SANDS CORP	Cash	48.2400	45.8300	-2.4100 (-5.00%)	\$22,915.00	-\$1,205.00	\$-1,814.81	-7.34%
125	NVO NOVO-NORDISK A S	Cash	85.3400	84.4500	-0.8900 (-1.04%)	\$10,556.25	-\$111.25	\$-5,651.25	-34.87%

	ADR						
700	NVDA NVIDIA CORPORATION	Cash	124.6500	120.0700 -4.5800 (-3.67%)	\$84,049.00 -\$3,206.00	\$73,457.62 +693.56%	
1,000	PLTR PALANTIR TECHNOLOGIES INC CL A	Cash	81.2200	82.4900 +1.2700 (1.56%)	\$82,490.00 +\$1,270.00	\$59,616.50 +260.64%	
700	PFE PFIZER INC	Cash	26.9100	26.5200 -0.3900 (-1.45%)	\$18,564.00 -\$273.00	\$-570.83 -2.98%	
250	SBUX STARBUCKS CORP	Cash	109.0000	107.6800 -1.3200 (-1.21%)	\$26,920.00 -\$330.00	\$8,245.35 +44.15%	
80	TSLA TESLA INC	Cash	400.2800	404.6000 +4.3200 (1.08%)	\$32,368.00 +\$345.60	\$23,349.86 +258.92%	
100	MTN VAIL RESORTS INC	Cash	172.0000	170.1200 -1.8800 (-1.09%)	\$17,012.00 -\$188.00	\$-2,175.29 -11.34%	
90	VEEV VEEVA SYS INC CL A COM	Cash	237.0700	233.2600 -3.8100 (-1.61%)	\$20,993.40 -\$342.90	\$9,872.04 +88.77%	
250	WFC WELLS FARGO CO NEW	Cash	78.8200	78.8000 -0.0200 (-0.03%)	\$19,700.00 -\$5.00	\$11,587.54 +142.84%	
550	ZION ZIONS BANCORPORATION N A	Cash	58.2900	57.8600 -0.4300 (-0.74%)	\$31,823.00 -\$236.50	\$18,486.29 +138.61%	
Mutual Funds (Total Value \$7,967.88)							
7,967.88	VMFXX VANGUARD FEDERAL MMKT-INV OPEN END MMKT	Cash	1.0000	1.0000 Unchanged	\$7,967.88 \$0.00	\$0.00 0.00%	
					Total (US \$)	615,226.41	260,813.61

Closing Market Value of Holdings held at Oppenheimer:	\$616,532.26
Gain/Loss Since Last Close:	-\$1,305.85 (-0.21%)
Today's Account Value of Holdings held at Oppenheimer:	\$615,226.41

* Certain securities such as Fixed Income, Money Market and select other instruments cannot be priced using the intraday quote provider. The most recent closing price available to the firm is used instead for these securities.

N/A indicates that the current price for that security is not presently available within the firm.

"Change Since Close" is calculated against the closing price, except for infrequently traded securities, which are calculated differently.

"Closing Market Value" is the sum of client assets held at Oppenheimer & Co. Inc. ("Oppenheimer" or the "Firm") (Cash & Cash Equivalents, Equities, Fixed Income, Mutual Funds, Options, Structured Products and Other Securities) and "Direct Investments", which are generally not held by the Firm. "Today's Change in Value" is calculated by comparing an intraday price quote against the closing price, except for infrequently traded securities and direct investments, which are calculated differently. "Today's Change in Value" and "Today's Account Value" reflect account values calculated using intraday price quotes but do not reflect intraday account activity (such as purchases or sales). "Unrealized Gain/Loss" does not include investment results for Direct Investments, which are generally not held by Oppenheimer and are illiquid. Account values do not contain unearned accrued interest yet to be credited to your account. These metrics are estimated using intraday price quotes or the most recent available closing price of securities and are therefore subject to revision.

The intraday pricing of securities is calculated using quotes provided to the Firm from third parties. Intraday price quotes are provided on delay and do not purport to represent the true value of a security in real time. The Firm does not guarantee the accuracy of particular intraday quotes and provides this information to clients purely as a convenience for informational purposes. You acknowledge that the Firm offers the intraday pricing quote as a convenience and disclaim any expectation of complete accuracy or substantive reliance on the listed quoted price. You also acknowledge that the intraday price quote does not constitute an offer to sell or purchase a security by the Firm or any other party.

For some instruments, including but not limited to fixed income securities, money market securities and direct investments, an intraday pricing quote cannot be provided. Instead, the Firm lists the most recent available closing price for these instruments. The most recent closing prices are provided on delay and do not purport to represent the true value of an instrument in real time. The Firm does not guarantee the accuracy of particular closing prices for these instruments and provides them to clients purely as a convenience for informational purposes. You acknowledge that the Firm offers the most recent available closing price for these instruments as a convenience and disclaim any expectation of complete accuracy or substantive reliance on the listed price. You also acknowledge that the most recent closing prices do not constitute an offer to sell or purchase a security by the Firm or any other party.

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