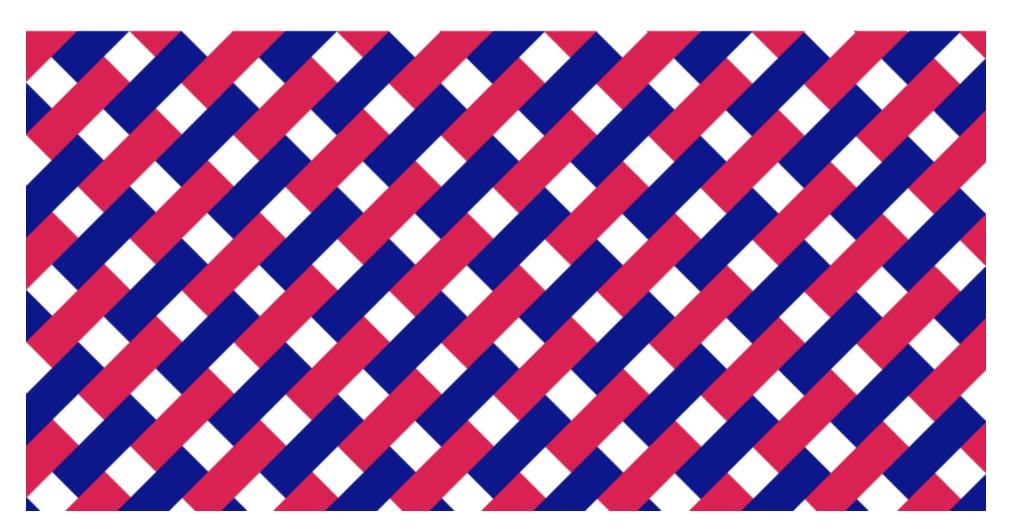


Assessment

Park City Cultural Facilities and District Community Meeting

November 1, 2017



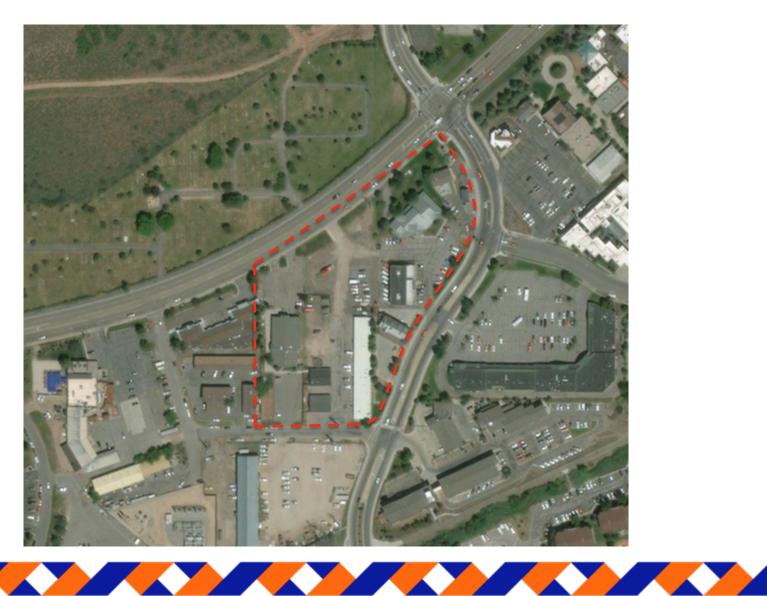


The Bonanza Park site

- * Bonanza Park is 5.2-acre site first developed as farmland and a rail line. From 1900 to 1930, there was a mill on the site. Later, it was zoned for development for light industrial, storage, and retail uses. For many years, Park City Mining Company ran an aerial tramway to the Silver King Mine.
- * The March 2014 Park City General Plan encouraged a neighborhood approach to city planning, and established the following goals for Bonanza Park:
 - * That it become a mixed-use neighborhood in which locals live and work;
 - That it maintain its authenticity;
 - That it serve as the local employment hub;
 - * That it be redeveloped through sustainable redevelopment practices;
 - That it improve connectivity, becoming a central hub for public transportation;
 - * That it improve entryways for the city; and,
 - That a commitment be made to maintaining the current character of the district.



The Bonanza Park site





The project

- * In 1998, local developer Mark Fischer began to acquire the Bonanza Park site, parcel by parcel. In 2015, Kimball Art Center moved into a former church on the site. Given the organization's plans to develop a new building, as well as Sundance Institute's needs for space, he initiated conversations about the project.
- * A development proposal was presented to the Park City Municipal Corporation (PCMC) Planning Commission as a pre-MPD before a full master plan. Concerns were expressed around height, open space, traffic, and parking. The proposal had limited outdoor space, high buildings, and lacked other cultural facilities.
- An offer was made to sell Bonanza Park to the Park City Municipal Corporation. This was followed by a long negotiation period, which accelerated in early 2017. Key to the project's progress was PCMC's identification of a funding source through a 1% allocation from the Transient Room Tax (TRT).

- The preliminary plan is that the site might include facilities for:
 - Sundance Institute
 - Kimball Art Center
 - Parking
 - * Mixed-use Space
 - * Transit Center



Key Dates

* Sept Dec 2017	Concept Developr	ment - Webb Manaş	gement Services
· · · · · · · · · · · · · · · · · · ·			1

Nov. 2, 2017 Public Open House – Concept Input

Nov. 10, 2017
Request for proposals released

Dec. 12, 2017
Public Open House – Concept Presentation

Dec. 14, 2017
Presentation of Concept Development Report City Council

Dec. 2017
Selection of Master Plan Design Team

* Jan. 2018 Close on Property

Jan. – June 2018 Project MPD Design

Summer 2018 Complete MPD planning process 6 to 9 month

¾ June – Dec. 2018 Continued Project Design

Spring 2019 Proposed Project Groundbreaking



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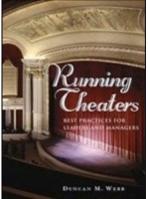
profile

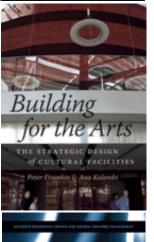
- Management consulting practice for planning of districts, organizations, and facilities
- * Small and focused company based in NYC
- Clients are governments, arts groups, developers, and educators
- * In our 20th year, with this our 397th project

services

- Master plans
- * Feasibility studies
- * Business plans
- * Strategic planning

building creativity









Our scope

- * Our job is to answer the following questions:
 - * What programs and facilities might be included in a new Kimball Art Center?
 - * How should Sundance Institute approach community engagement?
 - * What are the other structures/tenants/programs to include on the site?
 - What are the outdoor/public space opportunities?
 - * How do all of the various project components fit together as a concept?
 - * Later, we will address how the district is programmed, governed, and sustained?



Cultural facilities responding to change

- Cultural facilities are responding to new challenges and opportunities by:
 - Embracing a broader definition of cultural activity;
 - Shifting from "Friday Night Lights" to the "Community Living Room."
 - * Evolving from palaces of art to cultural districts;
 - * Focusing on active programs as well as passive participation;
 - * Responding to economic and community development issues;
 - * Placing greater focus on the social experience of attending an event;
 - Finding ways to maintain a low cost of access for nonprofit arts groups;
 - * Adding secondary, temporary, and outdoor spaces; and,
 - * Providing participants with some measure of control over their experience.



Why we like cultural districts

- * Can be developed over time in phases
- * Can include outdoor and informal programming space

- * Tend to be more authentic in the community
- Porous enough to drive commercial development
- * The potential to be more inclusive and diverse
- * Enhanced ability to attract visitors
- Brings the cultural community together



Breckenridge Arts District | Breckenridge, CO

- * The Breckenridge Arts District was established in 2001 in an area that included the 750-seat Riverwalk Center, Blue River Plaza, Riverwalk, and the Town's planned library.
- In 2005, the district was expanded when a collection of historic structures were rehabilitated for arts and cultural use.
- * Today, the one-acre campus brings together studios, galleries, performance spaces, historic landmarks, public art, restaurants, cafes, and other creative businesses.
- District programming is provided by Breckenridge Creative Arts, the nonprofit developed to manage the district, and a number of community partners. Events range from nationally touring entertainment to makers' nights, film festivals, and district tours.
- Educational programs include classes in textiles, ceramics, metalwork, painting, yoga, dance, and more.
- Annually, more than 750 workshops, exhibits, tours, and activities are offered.







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Breckenridge Arts District | continued...

- Breckenridge Creative Arts has a staff of 18 and a board of 12.
- The Town of Breckenridge provides the majority of financial support for the district, although 20% of the District's budget is supported through earned revenue streams.
- With an annual budget of \$2.25M, the District supports:
 - A public art program that features more than 30 permanent installations.
 - Collaborations with local artists, organizations, and businesses that are missionaligned and foster mutually beneficial relationships.
 - Venue maintenance for resident companies, special event partners, promoters, and rental groups.







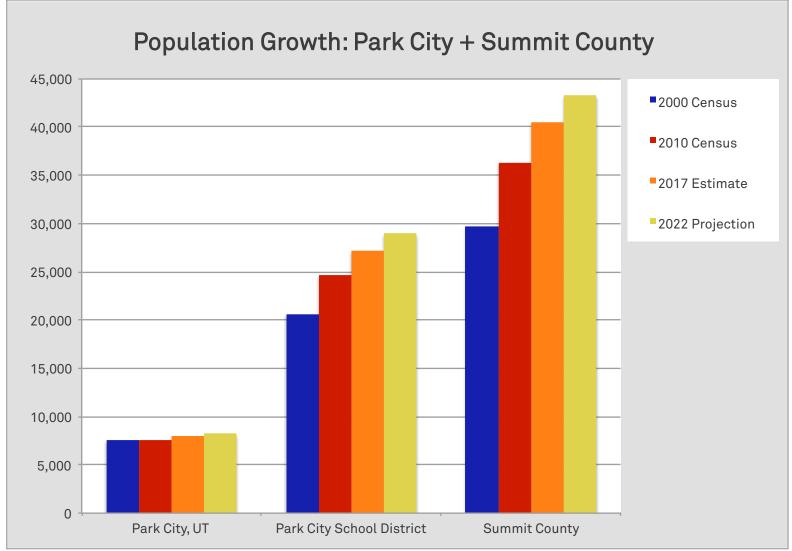
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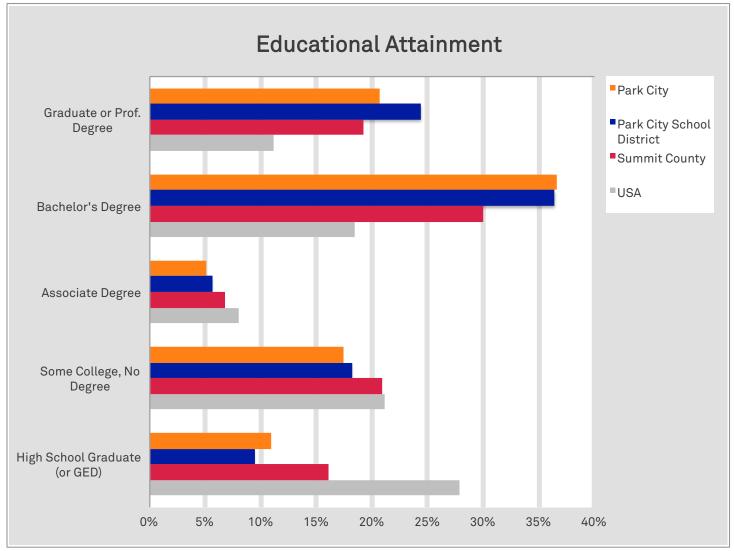
Services incorporated Assessment methodology

- * To complete this assessment, we are:
 - * Interviewing a cross-section of cultural, political, and community leaders, as well as artists and cultural organizations active in the region;
 - * Touring local and regional cultural facilities;
 - * Studying the size and characteristics of the market area (including full-time and part-time residents, plus short-term visitors);
 - * Assessing potential user demand for new cultural spaces, including working with Project ABC.
 - Evaluating existing facilities;
 - Identifying the potential benefits and impacts that an arts and culture district could have on Park City and the region, and:
 - Searching for example projects and districts that might inform our recommendations.

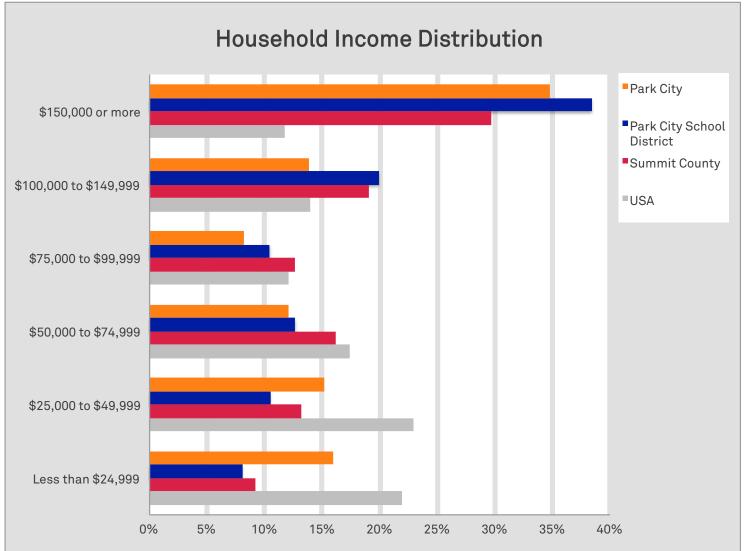




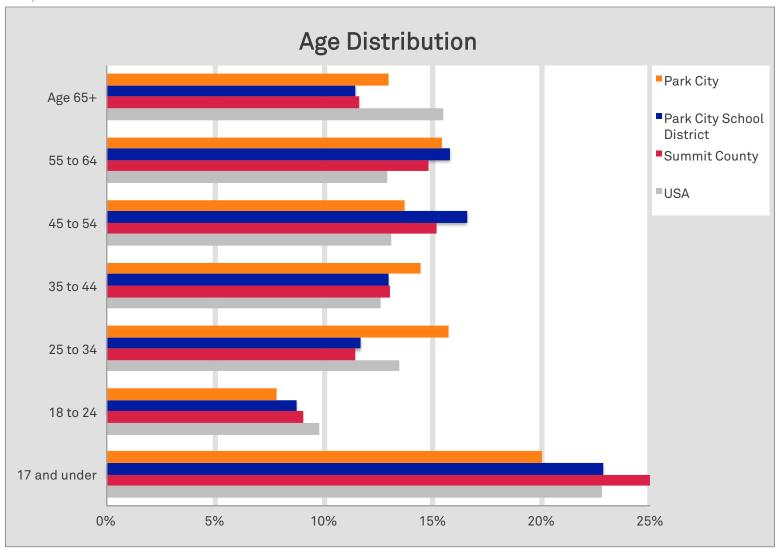




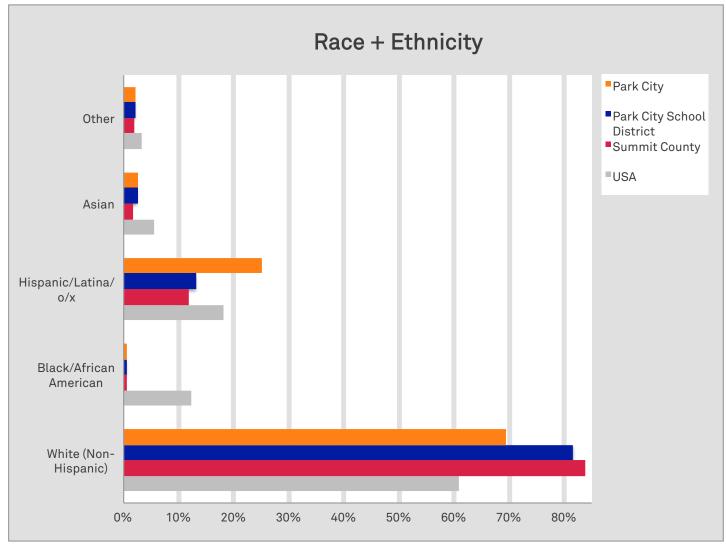






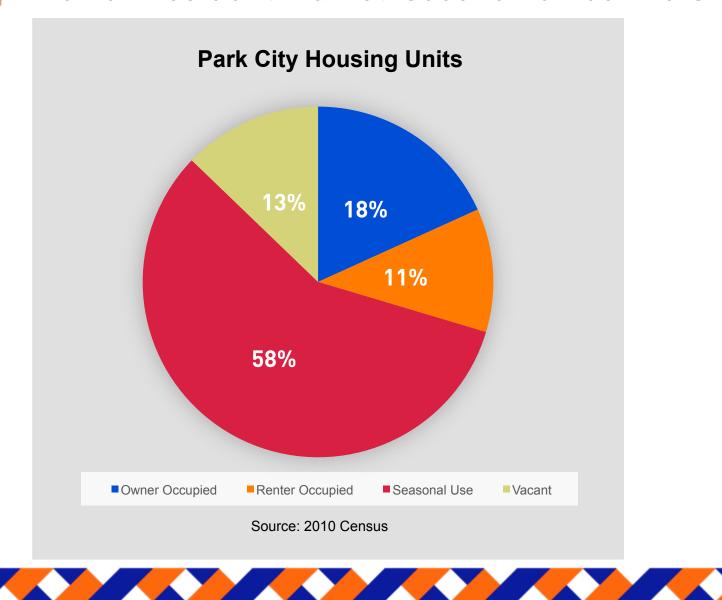








The non-resident market: second homeowners



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The non-resident market: tourism

Park City Tourism Profile

	2010	2011	2012	2013	2014	2015
Total Spending by Travelers	\$6,999	\$7,157	\$7,589	\$7,606	\$7,805	\$8,195 (e)
State of Utah (millions) ¹						
Total Tourism Related	\$229.1	\$300.4	\$300.8	\$325.8	\$361.3	\$443.4
Tax Revenue (millions) ²						
Total Visitor Nights ³	3,007,970	3,118,065	3,071,015	3,086,547	3,101,293	2,784,091
Winter (Nov-April)	1,655,808	1,743,652	1,665,093	1,693,814	1,715,323	1,726,938
Summer (May-Oct)	1,301,584	1,367,643	1,399,345	1,410,877	1,376,901	1,493,543
Total Overnight Visitors⁴	537,138	545,925	503,445	505,991	508,409	456,408
Winter (Jan-April, Nov-Dec)	280,645	277,842	248,521	252,808	256,018	257,752
Summer (May-Oct)	232,425	234,873	249,883	251,942	245,875	266,704

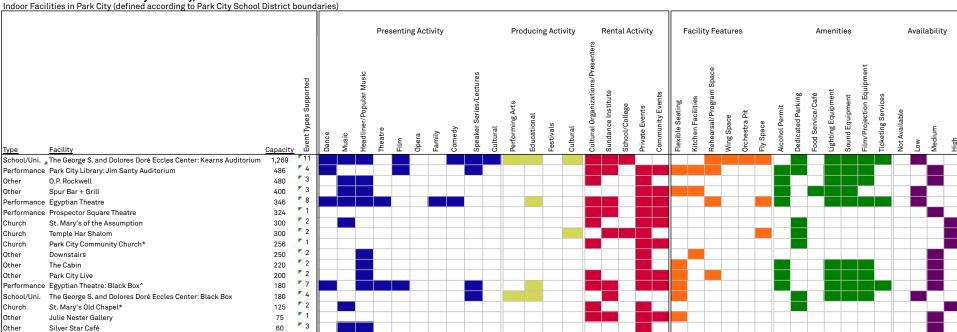
Employment

Tourism provides nearly 9,000 jobs and accounts for over 40% of Summit County's total employment. Tourism also indirectly supports other industries, such as construction, real estate, insurance, building supplies, automotive, etc.



Performance facilities

Performance Facilities Inventory: Park City, UT



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Film facilities

Film Facilities Inventory: Park City, UT

Indoor Cinemas in Park City (defined according to Park City School District boundaries) Presenting Activity Rental Activity Amenities Food Service/ Concessions **Event Types Supported Cultural Organizations** Standard Production Guest Speaker/Q&A Closed Captioning **Audio Description** Digital Projection Sensory Friendly Flexible Seating Local/Regional Festival/Series Private Events Alcohol Permit Independent Capacity Family Type Facility 1,269 550 500 486 Performance The George S. and Dolores Doré Eccles Center: Kearns Auditorium Other ₹1 ₹7 Cinema Sundance Theatre: Sports Authority 1^ Performance Park City Library: Jim Santy Auditorium **~**2 324 Performance Prospector Square Theatre 318 295 266 Other Temple Theatre Yarrow Hotel Theatre Other **₽**1 Performance Egyptian Theater 188 ₹1 Cinema Redstone 1 Cinema Redstone 2 175 **F**1 Cinema 175 175 **7**1 Redstone 3* Redstone 4* . ₹1 Cinema Cinema Redstone 5* 175 ₹1 175 Cinema Redstone 6* 175 **₽**1 Cinema Redstone 7 **F**1 Cinema Redstone 8* 175 Cinema Holiday Village 3 Holiday Village 1 164 **F**1 Cinema 162 ₹1 Holiday Village 4 162 ₹1 Cinema 154 F 1 Cinema Holiday Village 2 Cinema Sundance Theatre: Sports Authority 2*^

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Visual arts facilities

Visual Arts Facilities: Park City, UT
Gallery + Exhibition Spaces in Park City (defined according to Park City School District boundaries)

building creativity

			Size*		Genre																
Visual Arts Facilities	Туре	Small	Medium	Large	Visual Art	Science/Living Collections	History/Culture	Children/Family	Paintings	Prints/Drawings	Photos	Sculpture	Installtion/New Media	Cultural Artifacts	Pottery	Textiles	Jewelry	Blown Glass	Furniture	Local/Regional Artists	National/International Artists
Alf Engen Ski Museum	Museum	1																			
Artworks Gallery	Gallery																				
Bret Webster Images	Gallery																				
Crosby Collection	Gallery																				
David Beavis Gallery	Gallery																				
Designs By Knight	Gallery																				
Earthlightgalleries	Gallery																				
Fatali Gallery + Museum	Gallery																				
Gallery Mar	Gallery																				
Hope Museum + Gallery	Gallery																				
J GO Gallery	Gallery																				
Julie Nester Gallery	Gallery																				
Kimball Art Center	Gallery																				
Lunds Fine Art Gallery	Gallery																				
Main Street Gallery	Gallery																				
Mangelsen	Gallery																				
McMillen Fine Art Photography	Gallery																				
Meyer Gallery	Gallery																				
Montgomery-Lee Fine Art	Gallery																_				\vdash
Mountain Trails Gallery	Gallery										_						_			_	
Old Town Gallery	Gallery																				
Open Air Art Space																	_				
Paint Fusion	Gallery Event																_				-
Paint Fusion Paint Mixer	Event																-				-
Park City Fine Art	Gallery																_				
Park City Museum	Museum																				+
Pando Fine Art																					
Prothro Gallery	Gallery																				
Prospect Gallery	Gallery Gallery																				
Rich Haines Gallery	Gallery																-				
Robert Kelly Home																					
	Gallery									_											
Susan Swartz Studios	Gallery									-	-										
Terzian Gallery	Gallery																				-
Thomas Anthony Gallery	Gallery																				
Thomas Kearns McCarthey Gallery	Gallery																				
Trove Gallery	Gallery																				
Willie Holdman Photographs	Gallery																				

* S= less than 20,000 sf; M=20,000 - 59,999 sf; L=60,000+ sf

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Rehearsal + hands-on program facilities

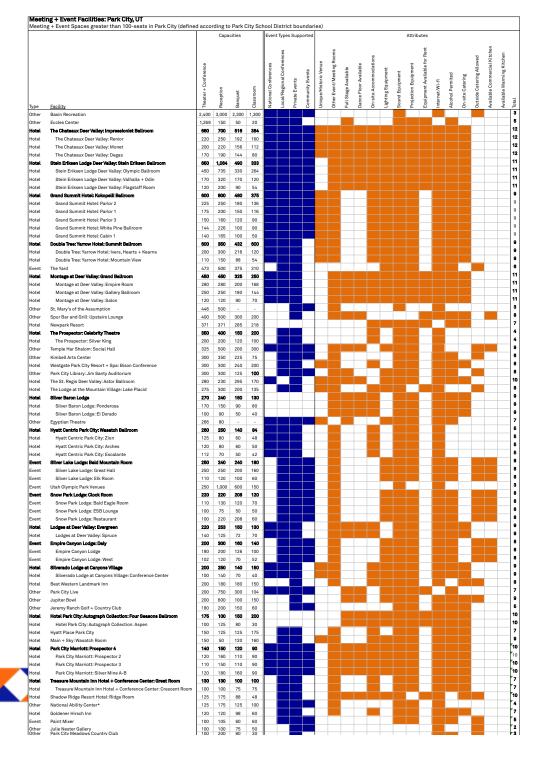
Rehearsal + Hands-on Program Facilities Inventory: Park City, UT

Indoor facilities in Park City (defined according to Park City School District boundaries)

			Discipl	ines S	Suppor	rted					Activ	Activity Facility Features												F	reque Offer	ency o	ıf															
Facility	Dance	Music	Ineatre History	Food/Cooking	Film/Digital Media	Digital/Media Arts	Visual Arts	Health/Wellness	Youth Education	Adult Education	University/Academic	Camp (Summer, School Break, etc.)	Birthday Parties	Private Rental	Sprung Floor	Dressing Rooms	Barres	Mirrors	Mats	Light Board	Lighting Instruments	Sound Board	Sound Equipment	Recording Equipment	Video Edit Stations	Video Cameras	Digital Projector	Projection Screen	Kiln	3-D Printer	Woodworking Equipment Glasshlowing	Welding	Jewelry Making	Printmaking	Teaching Kitchen	Digital Media Facilities	Concession/Vending	Dedicated Parking	None	Low	Medium	High
Alf Engen Ski Museum																																										
Ballet West																																							<u> </u>			
Dance Tech Studios																																										
Egyptian Theatre																																										
Granger School of Music																																										
Kimball Arts Center																																										
Open Air Art Space																																										
Paint Fusion																																										
Paint Mixer																																										
Park City Community Church																																										
Park City Film Studios																																										
Park City Library																																										
Park City Museum																																										
PC Marc																																										
Prospector Square Theatre																																										
Summit Co. Library: Kimball Junction Branch																																										
Swaner Preserve and EcoCenter																																										
Utah Conservatory																																										



Meeting + event facilities







Why we're here tonight...

- * What should be in a new arts & culture district?
- * How should a new arts & culture district look & feel?
- * What should a new arts & culture district do for our community?

Instructions:

- * These three questions are on comment boards on either side of the room.
- * Please visit each of the three boards and write your answers.
- * After 20 minutes, we will re-group and discuss your feedback.
- Team members are stationed at each board to assist.